



REFERRAL PARTNER AGREEMENT

This Referral Partner Agreement (hereinafter referred to as the "Agreement") is made this ____ day of _____, 20____, by and between:

- **Advisory Capital Funding Group, Inc. DBA: Advisory Capital Broker Training Program**, a S Corporation having its primary place of business at 610 E Zack St. Suite 110-4306, Tampa, FL 33602 (hereinafter referred to as the "Company")

AND

- _____ of _____, having its primary place of business at _____ (hereinafter referred to as the "Referral Partner").

1. REFERRAL COMMISSIONS:

a) The Company agrees to pay the Referral Partner commissions based on the enrollment of referred clients into the following packages:

- **Entrepreneur:** \$2,500
- **Premium:** \$4,000
- **Professional:** \$6,000
- **Enterprise:** \$8,000

b) Bonus Commissions:

- For 2 registrations in a single quarter: Additional \$1,000
- For 3 registrations in a single quarter: Additional \$2,000
- For 4 registrations in a single quarter: Additional \$3,000

2. REFERRAL SUBMISSION:

A client shall be deemed as referred by the Referral Partner if the client's details are first submitted by the Referral Partner through the initial discovery form of the Company.

3. NO GUARANTEES:

The Company provides no guarantees regarding income to the Referral Partner. Commissions are exclusively based on successful referrals leading to sales.

4. NON-CIRCUMVENTION:

The Company undertakes not to engage directly with any client referred by the Referral Partner for a duration of 18 months post the initial referral, ensuring the Referral Partner is duly credited their commissions.

5. NO LIABILITY:

Post the registration of a client referred by the Referral Partner, the Referral Partner shall have no ensuing responsibilities towards said client and shall not be held liable for any grievances the client may experience with the program.



6. TERMINATION:

This Agreement remains valid indefinitely but can be terminated by either party upon providing written notice.

7. GOVERNING LAW & ARBITRATION:

a) This Agreement shall be governed and construed as per the laws of the State of Florida.

b) All disputes arising from or related to this Agreement **shall be conclusively settled under arbitration in Florida**, in adherence to the rules of the [specific arbitration association, e.g., "American Arbitration Association"].

8. NON-DISCLOSURE OF CONFIDENTIAL INFORMATION:

a) **Confidential Information:** For the purposes of this Agreement, "Confidential Information" shall include, but not be limited to, all information or material that has or could have commercial value or other utility in the business in which the Company is engaged.

b) **Obligations of Referral Partner:** The Referral Partner shall hold the Confidential Information in strictest confidence and shall not disclose, reproduce, distribute, or transmit the same, directly or indirectly, in any form, by photocopy or otherwise, to any third party without the prior written consent of the Company. The Referral Partner shall not use the Confidential Information for any purpose other than to fulfill its obligations under this Agreement.

c) **Exclusions:** Confidential Information shall not include information that (i) was publicly known and made generally available in the public domain prior to the time of disclosure by the Company; (ii) becomes publicly known and made generally available after disclosure by the Company to the Referral Partner through no action or inaction of the Referral Partner; or (iii) is in the possession of the Referral Partner, without confidentiality restrictions, at the time of disclosure by the Company as shown by the Referral Partner's files and records immediately prior to the time of disclosure.

d) **Return or Destruction:** Upon the termination of this Agreement, or upon the Company's earlier request, the Referral Partner will deliver to the Company all of the Company's property or Confidential Information in tangible form that the Referral Partner may have in its possession or control.

IN WITNESS WHEREOF, the undersigned parties have duly executed this Agreement as of the date first above mentioned.

Alex R. Fahrion, Advisory Capital Funding Group

Date:

Referring Broker Name and Organization

Referring Broker Signature

Date: